



SHEEL BIOTECH LIMITED

An ISO 9001:2015, ISO 14001:2015 and ISO 45001:2018 Certified Company
CIN-U24239DL1991PLC046531 ESTD. 1991

Tissue Culture, Organic Farming, Planting & Landscaping, FPO, Hortiprojects, Berry Cultivation
Registered Office - 8 Balaji Estate, Tower C, 2nd Floor, Guru Ravidas Marg, Kalkaji, New Delhi, India - 110019
Phone : +91 8882260863, E-mail : info@sheelbiotech.com, Website : www.sheelbiotech.com

Date: September 29, 2025

To,

Asst. Vice President

Listing Department

M/s. National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,

Bandra (E), Mumbai-400051

Dear Sir,

Sub.: Issue details for Anchor allocations of SME IPO of Sheel Biotech Limited.

The Board of Directors of the Company at its meeting held on September 29, 2025, in consultation with Narnolia Financial Services Limited ("Book Running Lead Manager to the offer"), have finalized allocation of **15,24,000 Equity shares**, to Anchor Investors at Anchor Investor offer price **Rs. 63/- per share** in the following manner:

S. No.	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)
1.	Bharat venture opportunities Fund	6,34,000	41.60%	63/-
2.	Aarth AIF Growth Fund	4,10,000	26.90%	
3.	Saint Capital Fund	1,60,000	10.50%	
4.	VBCube Ventures Fund	1,60,000	10.50%	
5.	Sanshi Fund - 1	1,60,000	10.50%	
	Total	15,24,000	100.00%	

Out of the total allocation (~~no of Equity Shares~~) to the Anchor investor, (~~no of Equity Shares~~) are allocated to (~~no of Mutual Funds~~) through a total of (~~no of schemes~~), details of which are provided in the table below:

SR NO	Name of Scheme	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)
1.				
	Total			

As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018, as amended in case the offer price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified.



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Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For Sheel Biotech Limited



Divye Chandak
Managing Director
DIN: 07100902

Date: September 29, 2025
Place: New Delhi